

**CS Sandeep Kumar Jain**

Company Secretary and Insolvency

Professional FCS 5398 CP 4151

IP Registration Number:

IBBI/IPA-002/IP-N00174/2017-18/10446

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Founder & Lead Partner ARMS  
and Associates LLP

Company Secretaries

Chairman

Jaipur Chapter of Institute of Company  
Secretaries of India**LIST OF CREDITORS OF EMGEE CABLES AND COMMUNICATIONS LIMITED****LIST OF FINANCIAL CREDITORS**

S.No.	Name of the Creditor	Amount claimed	Amount Admitted	Security Interest
1	Dena Bank			
	CC Limit	418690152.85	418690152.85	Refer Note 1
	Term Loan	76376.47	76376.47	
	Vehilces Loan 1	2101123.00	2101123.00	Audi Car*
	Vehilces Loan 1	609081.42	609081.42	Hyundai Creta*
	Vehilces Loan 1	262553.25	262553.25	Maruti Swift Car*
1	Tata Capital Financial Services Limited	1892876.00	1892876.00	Unsecured
2	Universal Fingrowth Private Limited	1407250.00	1407250.00	Unsecured
4	SIDBI	51429189.00	51429189.00	Refer Note 2
5	Edelwiss Retail Finance Limited	4649088.96	4649088.96	Unsecured
6	Edelwiss Retail Finance Limited	11773880.58	11773880.58	Refer Note 3

**Note:1 - Security Interest Dena Bank**

Goods & Stocks: All stock of raw materials, goods in process, finished goods, consumable stores and spares, packing materials etc. both present and future

Movable and Other Assets: All tangible, movable properties and assets of the borrower whatsoever nature including Plant, Machinery, tools and accessories, furniture equipments etc.both present &future

Book Debts: All present and future book-debts, outstanding moneys, receivables, claims, bills, rights to or in movable properties & movable assets.

Equitable Mortgage of Factory Land and Building at F75-76, Udhog Vihar, Jaitpura, Jaipur (Rajasthan) in the name of M/s Emgee Cables and Comm. Ltd. (Land area : 4090 Sq. Mtrs.)

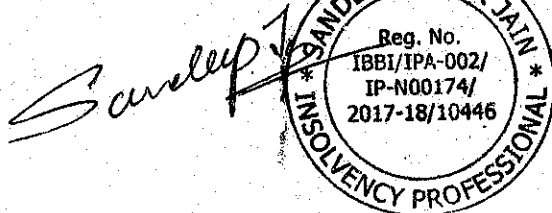
Equitable Mortgage of Office no. T-16 to T-20, 3rd Floor, Alankar Plaza, Plot no. A-10, Central Spine, Vidhyadhar Nagar, Jaipur owned by Emgee Cables and Comm. Ltd. (Total Built up area:2035 Sq.Feets)

Equitable Mortgage of Plot No. 86 A & B, Gaurav Nagar, Civil Lines, Jipur owned by M/s Emgee Cables and Comm. Ltd. (Land area : 884 Sq. Yard)

Hypothecation of Movable & Plant & Machinery (WDV less value charged to Edelweiss)

Pledge and Lien on existing Term Deposit in the Name of Anuradha Choudhary of Rs. 00.81 Crore. Pledge and Lien on Fresh Term Deposit to be provided.

Personal Guarantee of Mr. Shripal H Choudhari, Mr. Abhinav Shoudhari, Mrs. Anuradha Choudhari  
Corporate Guarantee of M/s H.M.S. Investments Pvt. Ltd.



\* Charge not found in MCA Records, hence as per the provisions of section 77 of the Companies Act 2013 the same shall be considered as unsecured, though hypothecation is marked in RTO records

**Note:2 - Security Interest SIDBI**

The assistance, together with interest, costs, expenses, penal interest and all other monies dues and payable by the borrower shall be secured are as follows

Residual/subservient charge on all the movable assets (including current assets) of the company i.e. Emgee Cables and Communications Limited.

Such charges would be subservient to all the existing and prospective charges created/ to be created by the borrower on the said assets in favour of those banks/ FIs which have extended/ would extend business loans (viz term loans for machineries, business premises and working capital) to the borrower for the same business for which SIDBI has extended this Sub-debt. All such aforesaid lenders would be referred to as Senior Secured Lenders.

**Note:3 - Security Interest Edelweiss Retail Finance Limited**

- 1) Flat Cable rewinding line Complete with Electrical-(Qty-1)
- 2) Inkjet Printer (Jet Printer TSSG CS407)-(Qty-1)
- 3)Winding Wire Machine- (Qty-1)
- 4) Winding Wire Machine-(Qty-1)
- 5) Rewinding Machine-(Qty-1)
- 6) RBD Machine Model TEW 314/9-(Qty-1)
- 7)Spooler DIN 630 MM for RBD-(Qty-1)
- 8)Pointing Machine (Heavy Duty) with Motor & Starter-(Qty-1)
- 9) Motor 100 HP+ 10 HP-(Qty-1)
- 10) AC Drive (100 HP-10 HP)-(Qty-1)
- 11) Intermediate W/D (Tew 312/17)-(Qty-1)
- 12) Spooler 630 MM for Intermediate W/D-(Qty-1)
- 13) Motor 30+705 HP -(Qty-1)
- 14) AC Drive 25+7.5 HP-(Qty-1)
- 15) Fine Wire Drawing M/C TEW-B-24-(Qty-4)
- 16) Offline Annealer-06 Wire Head-(Qty-1)
- 17) Offline Annealer-32 Wire Head-(Qty-2)
- 18) High Speed Buncher M/C-(Qty-2)
- 19) Horizon Screw Air Compress. "ELGI" 30 HP-(Qty-1)
- 20) Complete Extruder Line 45 MM & 30 MM-(Qty-1)
- 21) DG Set 250 KV " Kirloskar Green Canopy"-(Qty-1)

LIST OF OPERATIONAL CREDITORS			
S.No.	Name of the Creditor	Amount claimed	Amount Admitted
1	Hi Pack Distributors	665220.00	665220.00
2	Balaji Udyog	5436198.00	5436198.00
3	Jaipur Polymers	44684.00	44684.00
4	Krishna Enterprises	90468.00	90468.00
5	Dazzle Events and Communications Ltd.	89153.20	89153.20
6	Gupta Plastics	96324.00	96324.00
7	United Polymers	199213.00	199213.00
8	BLS Polymers Limited	13725795.00	0.00
9	AA Infoways	304832	300272
10	Shri Pashupati Enterprises	14024620	13811077
11	Matrix Polytech Pvt Ltd.	6013018	0
12	Kandoi Metal Powders Mfg. Co. Pvt. Ltd.	210121284.5	205727060

LIST OF WORKMEN/EMPLOYEE			
S.No.	Name of the Creditor	Amount claimed	Amount Admitted
1	Sulekha Jangid	150500	0

*Sandeep Kumar Jain*  
**SANDEEP KUMAR JAIN**  
 Insolvency Resolution Professional  
 Emgee Cables & Communications Limited

