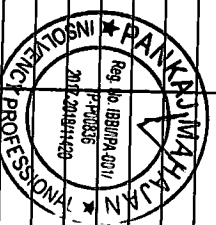


List of creditors as on 02/11/2018 (5.30 PM)

Name Of Creditors	Secured / Unsecured	Claimed filed or not	Claimed Filed/ as per books *	Amount Admitted	Amount under verification	Remarks	Security details
Financial creditors							
Dena Bank	Secured	YES	421,739,287.00	421,739,287.00	-	Not Applicable	Refer Note 1
SIDBI	Secured	YES	51,429,189.00	51,185,805.00	-	Not Applicable	Refer Note 2
Aditya Birla Finance Ltd.	Unsecured	YES	3,005,093.00	280,858.00	-	Not Applicable	
Aditya Birla -II	Unsecured	YES	680,841.00	2,555,037.00	-	Not Applicable	
Bajaj Finserv Ltd. 419Psb31442961	Unsecured	Yes	2,058,729.39	671,447.00	-	Not Applicable	
Bajaj Finserv Loan No 419Csp50519807	Unsecured	Yes	1,485,051.15	2,006,816.00	-	Not Applicable	
Capital First Loan No. 2516955128.07.16	Unsecured	NO	3,761,948.00	-	-	Balance as per books, claim not filed	
Capital First Ltd. 31.07.17	Unsecured	NO	4,053,284.00	-	-	Balance as per books, claim not filed	
Capital Float -IV	Unsecured	NO	1,256,948.00	-	-	Balance as per books, claim not filed	
Capital Float-Jai17R00385	Unsecured	NO	1,919,875.00	-	-	Balance as per books, claim not filed	
Dewan Housing Finance Ltd.	Unsecured	YES	4,649,089.00	4,649,089.00	-	Amount under reconciliation	
Edelweiss Retail Finance Ltd.	Secured	YES	11,773,881.00	11,773,881.00	-	Not Applicable	Refer Note 3
Edelweiss Retail Finance Ltd.(Machine)	Unsecured	NO	2,779,036.00	-	-	Balance as per books, claim not filed	
Equitas Small Finance Ltd.	Unsecured	NO	2,163,664.00	-	-	Claim Recd. On 20-10-2018. Deficiencies notified on 22/10/2018 vide letter. Reply not received	
Fairgrowth Enterprises Pvt Ltd	Unsecured	NO	5,409,160.00	-	-	Claim Recd. On 20-10-2018. Deficiencies notified on 22/10/2018 vide letter. Reply not received	
Hari Finance And Trade Pvt. Ltd.	Unsecured	NO	2,266.00	-	-	Balance as per books, claim not filed	
Hdb Financial Services (Tata 407)	Unsecured	NO	3,898,576.02	3,898,576.02	-	Not Applicable	
Indiabulls Consumer Finance Limited	Unsecured	YES	2,977,017.00	-	-	Balance as per books, claim not filed	
India Infoline Ltd.	Unsecured	NO	645,645.24	-	-	Balance as per books, claim not filed	
India Infoline Ltd. SI905208	Unsecured	NO	149,940.48	149,940.48	-	Not Applicable	
Kotak Mahindra Bank Ltd. (35 Lac)	Unsecured	YES	1,181,870.33	1,181,870.33	-	Not Applicable	
Kotak Mahindra Bank Ltd. (25 lac)	Unsecured	YES	2,171,180.00	-	-	Balance as per books, claim not filed	
Kotak Mahindra Prime Ltd. 04.10.2016	Unsecured	NO	363,539.00	-	-	Balance as per books, claim not filed	
Kotak Mahindra Prime Ltd 30.09.2015	Unsecured	NO	1,100,720.64	-	-	Balance as per books, claim not filed	
Magma Fincorp. Ltd 052/15/0680	Unsecured	NO	3,331,793.32	-	-	Balance as per books, claim not filed	
Magma Fincorp Ltd 21.09.17	Unsecured	NO	3,394,250.00	3,394,250.00	-	Not Applicable	
Neo Growth Credit Pvt. Ltd.	Unsecured	YES	743,158.00	-	-	Balance as per books, claim not filed	
Religare Finvest Ltd. Xsmjeja00066543	Unsecured	NO	3,957.00	-	-	Balance as per books, claim not filed	
Religare Finvest Ltd. Xsmjeja00066547	Unsecured	NO	392,626.00	-	-	Balance as per books, claim not filed	
Religare Finvest Ltd. Xsmjeja00073179	Unsecured	NO	938,612.00	-	-	Balance as per books, claim not filed	
Religare Finvest Ltd. Xsmjeja00118044	Unsecured	NO	370,552.00	-	-	Balance as per books, claim not filed	
Shriram City Union Finance	Unsecured	NO	1,892,876.00	1,892,876.00	-	Not Applicable	
Tata Capital Ubl 2930 June 17	Unsecured	YES	-	-	-	Balance as per books, claim not filed	



Universal Fingrowth Pvt. Ltd.	Unsecured	YES	1,407,250.00	1,322,563.00	-	Not Applicable
Total			543,130,904.57	508,622,170.83	-	
Operational Creditors						
Aa Infoways Jaipur	Unsecured	YES	304,832.00	267,680.00	-	Not Applicable
Abhinav Choudhari	Unsecured	NO	10,699,367.87	-	-	Balance as per books, claim not filed
Alankar Plaza Maintenance Society	Unsecured	NO	25,624.00	-	-	Balance as per books, claim not filed
Amar Industries (Ssi Unit), Gujrat	Unsecured	NO	43,104.00	-	-	Balance as per books, claim not filed
Anjaneya Packaging, Delhi	Unsecured	NO	44,960.00	-	-	Balance as per books, claim not filed
Anuradha Choudhari	Unsecured	NO	8,610,836.57	-	-	Balance as per books, claim not filed
Balaji Packaging Industries	Unsecured	YES	770,175.00	701,087.00	-	Not Applicable
Beechtree Systems & Solutions Pvt. Ltd.	Unsecured	NO	4,012.00	-	-	Balance as per books, claim not filed
Bitram Jain & Associates	Unsecured	NO	25,600.00	-	-	Balance as per books, claim not filed
B. Khosla & Company, Jpr	Unsecured	NO	55,013.00	-	-	Balance as per books, claim not filed
Cimec Technologies Pvt. Ltd.	Unsecured	NO	21,240.00	-	-	Balance as per books, claim not filed
Dasons Enterprises	Unsecured	NO	828,226.00	-	-	Balance as per books, claim not filed
Dazzle Events And Exhibitions Pvt. Ltd	Unsecured	YES	89,153.00	89,153.00	-	Not Applicable
Delhi Rajasthan Tr. Co.	Unsecured	NO	425,163.00	-	-	Balance as per books, claim not filed
Edge Consultancy Services Lip	Unsecured	NO	31,050.00	-	-	Balance as per books, claim not filed
Galaxy Hur	Unsecured	NO	23,065.00	-	-	Balance as per books, claim not filed
Hi-Pack Distributors, Delhi	Unsecured	YES	665,220.00	665,220.00	-	Not Applicable
Jaipur Polymers, Jpr	Unsecured	YES	44,684.00	44,684.00	-	Not Applicable
Jamana Poly Pack. Jaipur	Unsecured	NO	29,327.00	-	-	Balance as per books, claim not filed
Karodia Laghu Udyog	Unsecured	YES	1,291,328.00	1,070,893.00	-	Not Applicable
Krishna Enterprises	Unsecured	YES	90,468.00	90,468.00	-	Not Applicable
Maa Shree Polyspin Ind.	Unsecured	NO	83,000.00	-	-	Balance as per books, claim not filed
Madras Stock Exchange Ltd.	Unsecured	NO	103,987.00	-	-	Balance as per books, claim not filed
Meera Jaipur	Unsecured	NO	117,350.00	-	-	Balance as per books, claim not filed
Mital Agency	Unsecured	NO	60,000.00	-	-	Balance as per books, claim not filed
Packwell (India) Pvt.Ltd.	Unsecured	YES	977,534.00	977,534.00	-	As admitted by NCLT as operational creditor
Pankaj Ghiva	Unsecured	NO	20,116.00	-	-	Balance as per books, claim not filed
Pankaj Malik & Co.	Unsecured	NO	50,100.00	-	-	Balance as per books, claim not filed
Pinkcity Chemicals, Jpr	Unsecured	NO	90,805.00	-	-	Balance as per books, claim not filed
Pipe Traders, Jaipur	Unsecured	NO	58,576.00	-	-	Balance as per books, claim not filed
Pragati Computers, Jpr	Unsecured	NO	90,000.00	-	-	Balance as per books, claim not filed
Psd & Associates	Unsecured	NO	57,500.00	-	-	Balance as per books, claim not filed
Radu Real Estate Const.Pvt.Ltd. (Comm)	Unsecured	NO	27,562.00	-	-	Balance as per books, claim not filed
Rajasthan Resistance Alloys	Unsecured	NO	51,302.00	-	-	Balance as per books, claim not filed
R.K. Packaging Delhi	Unsecured	NO	168,345.00	-	-	Balance as per books, claim not filed
Sameer Jain & Co.	Unsecured	NO	11,500.00	-	-	Balance as per books, claim not filed
Samridhi Colour Chem	Unsecured	NO	100,421.00	-	-	Balance as per books, claim not filed
Satguru Holidays (India) Pvt. Ltd.	Unsecured	NO	146,480.00	-	-	Balance as per books, claim not filed
Shiv Shakti Roadways, Jpr	Unsecured	NO	186,276.00	-	-	Balance as per books, claim not filed
Shree Balaji Scrap Traders, Jpr	Unsecured	NO	426,047.00	-	-	Balance as per books, claim not filed



Shree Durga Enterprises, Jpr	Unsecured	NO	80,345.00	-	-	-	Balance as per books, claim not filed
Shree Interlink Logistics	Unsecured	NO	16,991.00	-	-	-	Balance as per books, claim not filed
Shree Rani Sati Chemicals India, Jaipur	Unsecured	NO	43,521.00	-	-	-	Balance as per books, claim not filed
The Calcutta Stock Exchange	Unsecured	NO	81,995.00	-	-	-	Balance as per books, claim not filed
The Stock Exchange Ahmedabad	Unsecured	NO	12,600.00	-	-	-	Balance as per books, claim not filed
V.M. & Associates	Unsecured	NO	124,800.00	-	-	-	Balance as per books, claim not filed
Ysr Industries Pvt. Ltd	Unsecured	NO	60,000.00	-	-	-	Balance as per books, claim not filed
Balaji Udyog, Jaipur	Unsecured	YES	5,436,198.00	4,836,600.00	-	-	Balance as per books, claim not filed
Gupta Plastics	Unsecured	YES	96,324.00	96,324.00	-	-	Not Applicable
Jmd Multinational Trade Unit, Delhi:	Unsecured	NO	23,600.00	-	-	-	Not Applicable
Kandoi Metal Powders Mfg Co Pvt Ltd Jpr	Unsecured	YES	210,121,284.00	205,727,060.00	-	-	Balance as per books, claim not filed
K.L.J. Polymers & Chemicals Ltd. Unit - II	Unsecured	YES	14,436,952.00	14,396,017.00	-	-	Not Applicable
Matrix Polyech Pvt.Ltd	Unsecured	NO	6,013,018.00	6,013,018.00	-	-	Not Applicable
S.D. Enterprises	Unsecured	NO	188,516.00	-	-	-	Balance as per books, claim not filed
Shree Krishna Enterprises Mathura	Unsecured	YES	3,629,747.95	3,629,747.95	-	-	Not Applicable
Shri Pashupati Enterprises	Unsecured	YES	14,024,620.00	12,827,131.50	-	-	Not Applicable
Sungrace Plastic Industries	Unsecured	NO	112,396.00	-	-	-	Balance as per books, claim not filed
United Polymers, Jpr	Unsecured	YES	199,213.00	199,213.00	-	-	Not Applicable
Aixx & Turner Wire Dies Company	Unsecured	NO	156,111.00	-	-	-	Balance as per books, claim not filed
Industrial Automation & Pail Solutions	Unsecured	NO	66,638.00	-	-	-	Balance as per books, claim not filed
Bis Polymers Limited	Unsecured	YES	13,725,795.00	12,044,420.00	-	-	Not Applicable
Rhoserve Industrial Solutions L.I.C	Unsecured	YES	433,270.16	422,747.36	-	-	Not Applicable
M.N Enterprises.	Unsecured	YES	433,635.00	433,635.00	-	-	Not Applicable
Anco Motors	Unsecured	NO	29,251.22	-	-	-	Balance as per books, claim not filed
Total			296,516,170.77	264,552,632.81			
Workmen And Employees							
Sulekha Jangid	Unsecured	YES	150,500.00	-	-	-	Claim rejected in the absence of provision of required documents/ information
Shyam Lal	Unsecured	YES	111,433.00	100,718.21	-	-	Not Applicable
Muridhar parwani	Unsecured	YES	191,268.00	159,106.00	-	-	Not Applicable
Birju Singh	Unsecured	YES	142,445.43	131,083.89	-	-	Not Applicable
Deepesh kumawat	Unsecured	YES	141,971.64	124,473.95	-	-	Not Applicable
Arun Kumar Maheshwari	Unsecured	YES	559,351.00	402,543.36	-	-	Not Applicable
Total			1,296,969.07	917,925.41			

* The balances of creditors have been taken at book balance only in the cases where claims have not been filed. It may please be noted that last date of submission of claims was 24-10-2018 as per CIRP regulations. No further claims shall be admitted except those which have been filed till 24-10-2018.

Note:1 – Security Interest Dena Bank

Goods & stocks: All stock of raw materials, goods in process, finished goods, consumable stores and spares, packing materials etc. both present and future
Movable and Other Assets: All tangible, movable properties and asset of the borrower whatsoever



nature including Plant, Machinery, tools and accessories, furniture equipments etc. both present & Book Debts: All present and future book-debts, outstanding money, receivables, claims, bills, rights to or movable properties & movable asset.

Equitable Mortgage of Factory Land and Building at F75-76, udhyog Vihar, jaitpura, jaipur (Rajasthan) in the name of M/s Emgee Cables and Comm. Ltd. (Land area; 40190sq. Mtrs.)

Equitable Mortgage of Office no. T-16 to T-20 3rd Floor, Alankar Palaza, Plot no. A-10 Central Spine, Vidhyadhar Nagar, Jaipur owned by Emgee Cables and Comm. Ltd. (total Built up area: 2035 sq. Feets)

Equitable Mortgage of Plot No. 86 a & B, gaurav Nagar, Civil Lines Jaipur owned by M/s Emgee Cables and Comm. Ltd. (Land area : 884sq. Yard)

Hypothecation of Movable & Plant & Machinery (WDV less value charged to Edelweiss) Pledge and Lien on existing Term Deposit in the Name of Anuradha Choudhary Rs. 00.81 Crore. Pledge and Lien on Fresh Term Deposit to be provided.

Personal Guarantee of M/s. Shripal H Choudhary, Mr. Abhinav Choudhari, Mrs. Anuradha Choudhari Corporate Guarante of M/s H.M.S Investment Pvt. Ltd.

Vehicle Loans are secured by hypothecation of Cars purchased, namely Audi, Hyundai Creta and Maruti swift. The charge is not filed with MCA. Total vehicle Loan outstanding is Rs.29,72,757.67

Note: 2 – Security Interest SIDBI

The assistance, together with interest, cost, expenses, penal interest and all other monies dues and payables by the borrower shall be secured are as follows

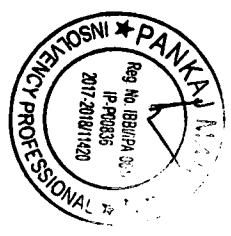
Residual/subservient charges on all the movable assets (Including Current assets) of the company i.e Emgee Cables and Communications Limited.

Such charges would be subservient to all the existing and prospective charges created/ to be created by the borrower on the said assets in the favor of those banks / FIs which have extended/ would extend business loans (viz term loans for the machines, business premises and working capital) to the borrower for the same business for which SIDBI has extended this Sub-debt. All such aforesaid

Note: 3 – Security Interest Edelweiss

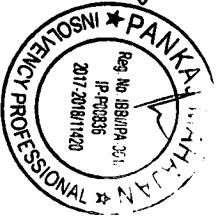
Retails Finance Limited

1. Flat Cable rewinding line Complete with Electrical – (Qty-1)
2. Inkjet Printer (Jet Printer TSSG CSA07)-(Qty-1)
3. Winding Wire Machine-(Qty-1)
4. Winding Wire Machine-(Qty-1)
5. Rewinding Wire Machine-(Qty-1)
6. RBD Machine Model TEW 314/9-(Qty-1)
7. Spooler DIN 630 MM for RBD-(Qty-1)
8. Pointing Machine (Heavy Duty) with Motor & Starter-(Qty-1)
9. Motor 100HP + 10HP-(Qty-1)
10. AC Drive (100HP-10HP) -(Qty-1)



11. Intermediated W/D (Tew 312/17) -(Qty-1)
12. Spooler DIN 630 MM for Intermediated W/D -(Qty-1)
13. Motor 30+705HP-(Qty-1)
14. AC Drive 25+7.50 HP -(Qty-1)
15. Fine Wire Drawing M/C TEW-B-24-(Qty-1)
16. Offline Annealer-06 Wire Head -(Qty-1)
17. Offline Annealer-32 Wire Head-(Qty-2)
18. High speed Buncher M/S-(Qty-2)
19. Horizon Screw Air Compress. "ELGI" 30 HP
20. Complete Extruder Line 45MM &30 MM-(Qty-1)
21. DG Set 250 KV "Kirloskar Green Canopy" -(Qty-1)


Pankaj Mahajan



Resolution Professional

IBBI/PA-001/IP-P00836/2017-18/11420

Emgee Cables and Communications Ltd.