

**BID PROCESS MEMORANDUM AND EVALUATION MATRIX
TO SUBMIT RESOLUTION PLAN FOR EMGEE CABLES &
COMMUNICATIONS LIMITED (Company under CIRP)**

1. SUBMISSION OF RESOLUTION PLAN BY QUALIFIED AND SHORT LISTED PROSPECTIVE RESOLUTION APPLICANTS:

The Resolution Plan along with supporting and details is required to reach in a sealed envelope at below mentioned address through speed post / registered post or by hand delivery. The sealed envelope should be super scribed as “*Resolution Plan for Emgee Cables & Communications Limited*” in the name of **Mr. Pankaj Mahajan, Resolution Professional for Emgee Cables & Communications Limited, 808 Padma Tower I, Rajendra Place, New Delhi -110008, India**. A soft copy of the Resolution Plan along with supporting and details is also required to be mailed to pankaj@acgasso.com / eccl.resolution@gmail.com

IMPORTANT NOTE:

A Resolution plan is required to contain mandatory contents in accordance with Regulation 38 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 amended upto date; reproduced below for ready reference:

38. Mandatory contents of the resolution plan

(1) The amount due to the operational creditors under a resolution plan shall be given priority in payment over financial creditors.

(1A) A resolution plan shall include a statement as to how it has dealt with the interests of all stakeholders, including financial creditors and operational creditors, of the corporate debtor.

(2) A resolution plan shall provide:

- (a) the term of the plan and its implementation schedule;***
- (b) the management and control of the business of the corporate debtor during its term; and***
- (c) adequate means for supervising its implementation.***

(3) A resolution plan shall demonstrate that –

- (a) it addresses the cause of default;***
- (b) it is feasible and viable;***
- (c) it has provisions for its effective implementation;***
- (d) it has provisions for approvals required and the timeline for the same; and***
- (e) the resolution applicant has the capability to implement the resolution plan***

2. EVALUATION MATRIX:

The Resolution Plans submitted by Resolution Applicants (RA) shall be evaluated after considering a defined set of quantitative as well as qualitative parameters as set out in **“Annexure – A”** hereunder.

3. EARNEST MONEY DEPOSIT:

Resolution plan shall be submitted along with an Earnest Money Deposit (“EMD”), for which the details

are set out hereunder:

Payment of EMD:

- All Resolution Applicants (“RA”) shall provide an interest free EMD of INR 5,00,000/- (Rupees Five lacs Only) in a designated account under lien for implementation of Resolution Plan with designated Bank as part of their Resolution Plan.
- The details of designated account, designated Bank and mode of payment will be informed at a later stage.
- EMD shall be retained, till the successful Resolution Applicant is selected. The Resolution Professional (“RP”) / the Committee of Creditors (“CoC”) of Emgee Cables & Communications Limited shall have the right to retain the EMD for a further period as may be required by the Resolution Professional / the Committee of Creditors.

Return of EMD:

- The EMD of the Resolution Applicant, who has not been selected as the successful Resolution Applicant, shall be returned within 30 days after the date of declaration of the Successful Applicant.

Forfeiture of EMD of the successful Resolution Applicant:

- The Committee of Creditors shall be entitled to forfeit the EMD where; in case of any non-compliance with the Resolution Plan Process or the Resolution Plan submitted by successful Resolution Applicant.

Provided, that the Committee of Creditors shall not forfeit the EMD of the successful Resolution Applicant, if any non-compliance with the requirements set out above arises due to:

- (i) non-receipt of the Letter of Intent from the Committee of Creditors; or
- (ii) the successful Resolution Applicant not accepting additional terms stipulated by the Committee of Creditors in addition to the Resolution Plan, pursuant to negotiations with the successful Resolution Applicant.

The forfeiture of the EMD shall not limit any rights or remedies that the Resolution Professional or the Committee of Creditors may have under applicable law or otherwise, against any Resolution Applicant or successful Resolution Applicant, as the case may be.

4. LAST DATE OF SUBMISSION OF RESOLUTION PLAN:

The last date for submission of Resolution Plan along with supporting and details and requisite EMD is 24-12-2018.

5. PROCESS SUBSEQUENT TO RECEIPT OF RESOLUTION PLANS:

- (i) The Resolution Professional shall submit to the Committee of Creditors, all Resolution Plans which comply with the requirements of the IBC and CIRP regulations.
- (ii) The CoC may approve any resolution plan with such modifications as it deems fit.
- (iii) After CoC approval of the Resolution Plan submitted by the successful Resolution Applicant, the Letter of Intent (“LOI”) will be issued to the successful Resolution Applicant.
- (iv) The Resolution Professional shall submit the Resolution Plan approved by the CoC to the

Hon'ble National Company Law Tribunal ("NCLT") for approval.

- (v) The Resolution Professional shall forthwith send a copy of the Order of the Adjudicating Authority approving or rejecting a Resolution Plan to the CoC and the successful Resolution Applicant.
- (vi) Upon receiving approval from Hon'ble NCLT, the necessary documentations will be completed

6. NOTES AND OTHER TERMS AND CONDITIONS:

- (i) The details of all the Expression of Interest ("EOI") received on or before the last date of submission of EOI were presented by the RP to the CoC of Emgee Cables & Communications Limited (under Corporate Insolvency Resolution Process) and the last date of filing objections was 17-11-2018.
- (ii) The RP and its advisors are under process of reviewing of these EOIs received from prospective RAs so as to ensure that the same are in conformity with the provisions of Insolvency & Bankruptcy Code, 2016.
- (iii) Access to Information Memorandum (IM) and other relevant information will be provided to qualified and shortlisted RA after receiving a Confidentiality undertaking as per section 29 (2) of the IBC, 2016. The confidentiality undertaking to be submitted by RA is set out in "**Annexure – B**" hereunder.
- (iv) RAs should satisfy the conditions as specified under section 29A of IBC. The declaration to be submitted by RA under section 29A of IBC is set out in "**Annexure – C**" hereunder.
- (v) Final list of prospective resolution applicants shall be intimated to the COC on 24-11-2018
- (vi) RAs will be required to submit the resolution plan within timelines along with EMD, etc. in accordance with the IBC , the CIRP Regulations and Form G "**Annexure D**".
- (vii) All prospective RAs who are desirous of submitting a resolution plan in respect of the Corporate Debtor must read, understand and comply with all requirements under the IBC, the CIRP Regulations and any other applicable law that are in force now or which may come into force subsequently, in relation to the resolution plan and all matters incidental thereto.
- (viii) For any clarifications throughout the process , please write to: pankaj@acgasso.com / eccl.resolution@gmail.com on or before 23-12-2018.
- (i) This document is not an offer or invitation for sale or the solicitation of an offer to buy, purchase or subscribe to any securities, if any, of Emgee Cables & Communications Limited.
- (ii) COC / RP reserve the right to withdraw EOI process and/or cancel the Resolution Plan process at any stage. Mere submission of the EOI / Resolution Plan shall not create any rights in favour of the RA and the decision of the CoC / RP regarding the EOI / resolution plan process shall be final and binding on all parties. The CoC / RP further reserves the

right to (a) amend, extend, vary or modify the terms and conditions regarding submission of Resolution plan, including but not limited to Evaluation Matrix, timelines regarding submission of Resolution Plans; and (b) disqualify and/or reject any RA at any stage of the bid process without assigning any reason and without any liability, including any tortious liability.

- (iii) Amendments / Clarifications / Information regarding extension, if any, of time for submission of EOI / Resolution Plan and terms and conditions thereof shall be uploaded on the ECCL's website. All interested parties should visit ECCL's website at www.emgeecables.com to keep themselves updated regarding the same.
- (iv) No agreements with RP or any official, representative, affiliates, associate, advisor, agent, director, partner or employee of the RP or ECCL or any member of the COC or verbal communication by them shall affect or modify any terms of the this EOI / Resolution Plan process.
- (v) No claims against the RP or ECCL or any member of the COC or any of their official, representative, affiliates, associate, advisor, agent, director, partner or employee would arise out of this EOI / Resolution Plan process.
- (vi) By submitting a Resolution Plan, each RA shall be deemed to acknowledge that it has carefully read the entire EOI / Resolution Plan process, its terms and conditions and evaluation matrix and has fully informed itself as to all existing conditions and limitations.

SD/-

PANKAJ MAHAJAN,
IBBI/IPA-001/IP-P00836/2017-2018/11420
Resolution Professional for Emgee Cables and Communications
Limited (Under Corporate Insolvency Resolution Process)
E-mail: pankaj@acgasso.com / eccl.resolution@gmail.com

ECCL Office:

T-16, 3rd Floor, Alankar Plaza,
Central Spine, Vidhyadhar Nagar,
Jaipur, Rajasthan 302023

IBBI Registered Office:

H-223, Tower H, 22nd Floor, DLF Capital
Greens, 15, Shivaji Marg, Delhi-110015

Correspondenc Address :

808, Padma Tower -I, Rajendra Place,
New Delhi-11008

Date: 18th of November 2018

Attachments: Annexures - A toD

“ANNEXURE – ‘A’

EVALUATION MATRIX

FOR CONSIDERATION OF RESOLUTION PLAN(S) IN THE CORPORATE INSOLVENCY RESOLUTION PROCESS (“CIRP”) of EMGEE CABLES & COMMUNICATIONS LIMITED (“ECCL”)

[Regulation 36A of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“CIRP Regulations”)]

The Resolution Plans submitted by Resolution Applicants (RA) shall be evaluated after considering a defined set of quantitative as well as qualitative parameters as detailed below.

Bid Evaluation Criteria:

Parameter	Score Matrix	Weightage	Max Score										
1 Upfront cash payment as part of resolution plan Resolution Plan involving upfront cash payment shall specify the sources of funds, with evidence to the satisfaction of RP/CoC - To be paid within 30 days from NCLT approval of the resolution plan. Two additional bonus points (without weightage) shall be awarded for every 2% increase in Upfront Cash over and above 35% of resolution Debt.	>= 35% of the resolution debt amount 10 >= 30% <35% of the Resolution Debt Amount 8 >= 25% <30% of the Resolution Debt Amount 6 >= 20% <25% of the Resolution Debt Amount 5 >= 15% <20% of the Resolution Debt Amount 4 >= 10% <15% of the Resolution Debt Amount 3 >= 5% <10% of the Resolution Debt Amount 2 >= 1% < 5% of the Resolution Debt Amount 1 < 1% of Resolution debt amount 0	400%	40										
2 Cash on deferred payment basis/Assumed Term liability on Company : NPV to be arrived at tiered discount rate corresponding to the various tenors. (Maximum tenor of 10 years) <table border="0"> <tr> <td>Period</td> <td>Rate of discount</td> </tr> <tr> <td>1m- 1 year</td> <td>7%</td> </tr> <tr> <td>>1- 3 years</td> <td>8%</td> </tr> <tr> <td>>3- 5 years</td> <td>10%</td> </tr> <tr> <td>> 5 years</td> <td>15%</td> </tr> </table>	Period	Rate of discount	1m- 1 year	7%	>1- 3 years	8%	>3- 5 years	10%	> 5 years	15%	>= 25% of the Resolution Debt Amount 10 >= 20% <25% of the Resolution Debt Amount 8 >= 15% <20% of the Resolution Debt Amount 6 >= 10% <15% of the Resolution Debt Amount 4 >= 5 % < 10% of the Resolution Debt Amount 3 >= 3 % <5% of the Resolution Debt Amount 2 < 3% of Resolution debt amount 0	200%	20
Period	Rate of discount												
1m- 1 year	7%												
>1- 3 years	8%												
>3- 5 years	10%												
> 5 years	15%												

	One Additional bonus point (without weightage) shall be awarded for every 2% increase in NPV >25 %.				
3	Equity in the company, post money to financial creditors (As a percentage of the total paid up equity of the company)	Expected allotment of equity (post money) as under: >=20% <= 24% of equity stake in the company 10 >=15% <20% of equity stake in the company 8 >=10% <15% of equity stake in the company 6 >= 5% <10% of equity stake in the company 4 >= 1% < 5% of equity stake in the company 2 <1% of equity stake in the company 0		50%	5
4	Fresh Equity Infusion for improving operations, only if the lenders are continuing. Period & Weightage < 6 months - 100% weightage, > = 6 < 12 months - 50% weightage > =12 months - 0% weightage	>= 15% of the Resolution Debt Amount 10 >=10% <15% of the Resolution Debt Amount 8 >= 5% <10% of the Resolution Debt Amount 4 >= 1% <5% of the Resolution Debt Amount No infusion 0		100%	10
5	Reasonableness of Financial Projections i.e, Sales, EBITDA etc. for minimum three years period. Certainty/Likelihood/Feasibility/Eventuality of honouring proposed commitments etc.	Range: 0-10 (Based on the information available with RBI/CIBIL/CRILC etc.)		50%	5
6	Ability to turnaround distressed companies -Managerial competence and technical abilities, key managerial personnel, track record in implementing turnaround of stressed assets etc.	Range: 0-10		100%	10
7	Standing of Bidder/group in sector/external rating /adherence to financial discipline/Financial strength/ record of regulatory compliance/whether NPA, including group companies <12 months etc.	Range: 0-10 (Based on the track record of the Bidder) If NPA, including group companies <12 months, will fetch a score of "0"		100%	10

Notes:

1. Bid evaluation matrix is required for making comparison between bids received during resolution process. It is not meant for taking a decision on acceptance or rejection of the offer.
2. The bid evaluation matrix would only be used in case resolution plans are received from more than one resolution applicants.
3. Resolution debt for the evaluation purposes shall mean the total admitted claims in the Company on the basis of claims received upto the last date of submission of claims ie 24/10/2018, which is **INR 78,16,65,553.05 (Indian Rupees Seventy Eight crore sixteen lac sixty five thousand five hundred fifty three and paise five only)**.
4. Upfront Cash shall mean the cash payable by the Resolution Applicant to the CoC on the transfer date as per the Resolution Plan.

For the parameters pertaining to the Resolution Applicants, the entity that is designated as the RA shall be considered or in case the RA is a Special Purpose Vehicle ("SPV"), the parameters pertaining to all material shareholders in the SPV shall be considered.

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“ANNEXURE - B”

CONFIDENTIALITY UNDERTAKING
(To be executed on stamp paper)

To,

Mr. Pankaj Mahajan
Resolution Professional for Emgee Cables and Communications
Limited
808, Padma Tower I, Rajendra
Place, New Delhi- 110008

Subject: Undertaking Under Section 29 of the Insolvency And Bankruptcy Code, 2016 (IBC) and Regulation 36 (4) of the Insolvency And Bankruptcy Board of India (Insolvency Resolution Process For Corporate Persons) Regulations, 2016 (CIRP Regulations) to maintain Confidentiality

This confidentiality undertaking has been signed by _____, a Potential Resolution Applicant (as per Section 5(25) of Insolvency & Bankruptcy Code, 2016 (“Code”)), having its office at _____ acting through Mr. / Ms. _____, the authorized signatory / authorized representative (“**Resolution Applicant**”, which expression shall, unless repugnant to the context, include its successors, legal representatives, permitted assigns and administrators in business) in favour of Mr. Pankaj Mahajan, Resolution Professional for Emgee Cables and Communications Limited having registration no. IBBI/IPA-001/IP-P00836/2017-2018/11420 on _____ day of _____, 2018.

WHEREAS Emgee Cables and Communications Limited , a company registered under Companies, Act, 2013 (hereafter referred as “Corporate Debtor”) is under corporate insolvency resolution process vide NCLT, Jaipur Bench order dated July, 27 2018 and Mr. Pankaj Mahajan having registration no. IBBI/IPA-001/IP-P00836/2017-2018/11420 was appointed as the Resolution Professional for the Corporate Debtor in the meeting of the Committee of Creditors (“COC”) dated August 24, 2018 in accordance with Section 22 of the Insolvency & Bankruptcy Code, 2016 (“Code”) and approved by the order of NCLT, Jaipur dated 31-08-2018.

WHEREAS the Resolution Professional has prepared information memorandum as per Section 29 (1) of the Code and Regulation 36 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 in respect of the Corporate Debtor (“**Information Memorandum**”).

WHEREAS the Resolution Professional is required to share the information memorandum and any other information with a potential resolution applicant after receiving an undertaking from the Resolution Applicant to the effect that the Resolution Applicant shall maintain confidentiality of the information contained in the Information Memorandum and shall not use such information to cause an undue gain or undue loss to themselves or any

other person and comply with the requirements under Section 29(2) of the Code.

THEREFORE, the Resolution Applicant hereby declares and undertakes as follows:

1. The Resolution Applicant declares and undertakes that it will not divulge to anyone in any manner (whether through oral or written communication or through any other mode of communication), any information concerning the Corporate Debtor, including but not limited to the existence, business, operations, financial position, disputes by or against the corporate debtor, or the day to day activities of the Corporate Debtor, disclosed to it through oral or written communication or through any other mode, whether by the Resolution Professional (or any other person on behalf of the Resolution Professional), and / or any part of the information contained in the Information Memorandum, , and all such information shall be hereinafter referred to as “**Confidential Information**”. Any information or documents generated or derived by the recipients of Confidential Information that contains, reflects or is derived from any Confidential Information shall also become Confidential Information.
2. The Resolution Applicant further unconditionally and irrevocably undertakes and declares that
 - a) the Confidential Information shall be kept confidential by the Resolution Applicant and shall be used solely for the purpose as allowed under the Code;
 - b) the Resolution Applicant shall not use the Confidential Information to cause any undue gain or undue loss to itself or any other person;
 - c) the Resolution Applicant shall comply with all provisions of law for the time being in force relating to confidentiality and insider trading;
 - d) the Resolution Applicant shall protect any intellectual property of the corporate debtor which it may have access to;
 - e) the Confidential Information may only be disclosed to and shared with its employees or third parties by the Resolution Applicant, in accordance with applicable laws, including in relation to confidentiality and insider trading, and terms of this confidentiality undertaking on a strict need-to-know basis and only to the extent necessary for and in relation to the corporate insolvency resolution process of the corporate debtor, provided that the Resolution Applicant binds such employees and third parties, by way of an undertaking / agreements, to terms at least as restrictive as those stated in this confidentiality undertaking;
 - f) the Resolution Applicant shall ensure that all Confidential Information is kept safe and secured at all times and is protected from any theft or leakage;
 - g) the Resolution Applicant shall immediately destroy and permanently erase all Confidential Information upon the approval of a resolution plan by the National Company Law Tribunal (“NCLT”) under Section 31(1) of the Code or upon an order for liquidation of the corporate debtor being passed by the NCLT under Section 33 of the Code, unless otherwise waived by the (i) Corporate Debtor in writing in the event of approval of resolution plan by the NCLT; or (ii) liquidator in writing in the event of an order for liquidation of the Corporate Debtor being passed by the NCLT under Section 33 of the Code;
 - h) the Resolution Applicant shall take all necessary steps to safeguard the privacy and confidentiality of the Confidential Information and shall use its best endeavors to secure that no person acting on its behalf divulges or discloses or uses any part of the Confidential Information, including but not limited to the financial position of the corporate debtor, all information related to disputes by or against the

- corporate debtor and any other matter pertaining to the corporate debtor as may be specified in the Information Memorandum; and
- i) The Resolution Applicant shall be responsible for any breach of obligations under this confidentiality undertaking and shall indemnify the Resolution Professional for any loss, damages and costs incurred by the Resolution Professional due to such breach of obligations by the Resolution Applicant or any person acting on its behalf.
3. Notwithstanding anything to the contrary contained herein, the following information shall however not be construed as Confidential Information
 - a) information which, at the time of disclosure to the Resolution Applicant was already in the public domain without violation of any provisions of applicable laws;
 - b) information which, after disclosure to the Resolution Applicant becomes publicly available and accessible without violation of applicable laws or a breach of this confidentiality undertaking;
 - c) information which was in the possession of the Resolution Applicant prior to its disclosure, as evidenced by the records of the Resolution Applicant;
 - d) information that is received by the Resolution Applicant from a third party which is not in breach of its confidentiality obligations hereunder; and
 - e) information that is required to be disclosed by the Resolution Applicant (and to the extent required to be disclosed) pursuant to the requirements of applicable laws, or order of a judicial, regulatory or administrative authority, provided however the Resolution Applicant should use its best endeavors to provide prior intimation of such requirement to disclose to the Resolution Professional and cooperate in all manner required with the Resolution Professional if the Resolution Professional wishes to obtain an injunction or similar order against such requirement of disclosure.
 4. No representation or warranty has been provided by the Resolution Professional in relation to the authenticity or adequacy of the information provided to the Resolution Applicant, including Confidential Information, and the Resolution Applicant would not have any claim against the Resolution Professional or any person acting on its behalf or the Corporate Debtor in relation to any information provided in the Information Memorandum.
 5. Nothing contained herein shall be construed as granting or implying any transfer of rights (including license rights) to the Resolution Applicant pertaining to the Confidential Information, or any patents or other intellectual property protecting or relating to the Confidential Information.
 6. Resolution Applicant agrees that it shall take reasonable measures to protect the secrecy of, and avoid disclosure and unauthorized use, destruction of the Confidential Information. Without limiting the foregoing, the Resolution Applicant shall take at least those measures to protect the Confidential Information that it takes to protect its own most highly confidential information.
 7. Nothing in this confidentiality undertaking shall have the effect of limiting or restricting any liability arising as a result of fraud or willful default.
 8. Resolution Applicant shall immediately notify the Resolution Professional of any known or suspected breaches of this undertaking and shall give the Resolution

Professional full cooperation in any search or scrutiny or investigation or legal actions that the Resolution Professional may decide to undertake.

9. Damages may not be an adequate remedy for a breach of this confidentiality undertaking and the Resolution Professional shall be entitled to the remedies of injunction, specific performance and other equitable relief for a threatened or actual breach of this confidentiality undertaking. The rights and remedies herein provided shall be cumulative and not exclusive of any rights or remedies provided by law, and the Resolution Professional shall be entitled to seek all or any one or more of such remedies against the Resolution Applicant.
10. The Resolution Applicant hereby represents and warrants that it has the requisite power and authority to execute, deliver and perform its obligations under this Agreement.
11. The terms of this confidentiality undertaking may be modified or waived only by a separate instrument in writing signed by the Resolution Applicant with the prior written consent of the Resolution Professional that expressly modifies or waives any such term.
12. If any provision of this undertaking is determined to be invalid, void or unenforceable for any reason, then the remaining provisions hereof shall remain unaffected and in full force and effect.
13. This confidentiality undertaking and any dispute claim or obligation arising out of or in connection with it shall be governed by and construed in accordance with Indian laws and the courts at Delhi shall have exclusive jurisdiction over matters arising out of or relating to this confidentiality undertaking.

Signed on behalf of

by Mr. _____

(Name and
Designation)
Authorised Signatory

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“ANNEXURE – C”

DECLARATION UNDER SECTION 29A OF IBC

(To be notarized on stamp paper)

In the matter of Corporate Insolvency Resolution Process of Emgee Cables and Communications Limited under the provisions of the Insolvency and Bankruptcy Code, 2016

AFFIDAVIT

I, [Name of Deponent], son of / daughter of [Name of Deponent’s father] aged [Age of Deponent] resident of [Address of Deponent], the Deponent, do hereby solemnly affirm, state and declare as under:

1. That I am fully conversant with the facts and circumstances of the matter and am also duly empowered and competent to swear and affirm this affidavit.
2. That I have understood the provisions of section 29A of the Insolvency and Bankruptcy Code, 2016 (“IBC”). I confirm that neither [name of the resolution applicant] nor any person acting jointly or in concert with [name of the resolution applicant] is ineligible under Section 29A of IBC to submit resolution plan (s) in the Corporate Insolvency Resolution Process of Emgee Cables and Communications Limited under the provisions of the Insolvency and Bankruptcy Code, 2016.
3. That [name of resolution applicant] has not been rendered ineligible under the provisions of Section 29A of the Insolvency and Bankruptcy Code, 2016.
4. That I therefore, confirm that [name of the applicant] is eligible under Section 29A of the Insolvency and Bankruptcy Code, 2016 to submit a resolution plan for Emgee Cables and Communications Limited
5. That I confirm that the said declaration and disclosure is true and correct.
6. That I am duly authorised to submit this declaration by virtue of [state where the authority is drawn from]

Deponent

Verification

Verified at [Place] at this [Date] day of [Month] 2018, that the content of the above affidavit are true and correct to my personal knowledge, nothing is false in it and no material facts have been concealed therefrom.

Deponent

“ANNEXURE – D”**FORM G****INVITATION FOR EXPRESSION OF INTEREST (Amendment- 1st)**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Emgee Cables and Communications Limited
2.	Date of incorporation of corporate debtor	31.03.1987
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies – Rajasthan
4.	Corporate identity number / limited liability identification number of corporate debtor	L31300RJ1987PLC003918
5.	Address of the registered office and principal office (if any) of corporate debtor	Regd. Office:- T-16, 3rd Floor, “Alankar Plaza”, Central Spine, Vidhyadhar Nagar, Jaipur – 302023
6.	Insolvency commencement date of the corporate debtor	27.07.2018
7.	Date of invitation of expression of interest	30-10-2018 (Original Form G issued on 09.10.2018)
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Available at Corporate Debtor’s website: http://emgeecables.com/
9.	Norms of ineligibility applicable under section 29A are available at:	As per section 29A and other provisions of the Insolvency & Bankruptcy Code, 2016. Available on the website of IBBI http://ibbi.gov.in/webfront/legal_framework.php
10.	Last date for receipt of expression of interest	10.11.2018 (Revised from 30.10.2018 as per Form G dated 09.10.2018)
11.	Date of issue of provisional list of prospective resolution applicants	13-11-2018 (Revised from 09.11.2018 as per Form G dated 09.10.2018)
12.	Last date for submission of objections to provisional list	17-11-2018 (Revised from 14.11.2018 as per Form G dated 09.10.2018)
13.	Date of issue of final list of prospective resolution applicants	24.11.2018
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	18-11-2018 (Revised from 14.11.2018 as per Form G dated 09.10.2018)
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution professional will share the request for resolution plan/ evaluation Matrix/ Information Memorandum in the electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under section 29A of IBC, 2016 and pre- qualification criteria, if any approved by COC.
16.	Last date for submission of resolution plans	24.12.2018

17.	Manner of submitting resolution plans to resolution professional	eccl.resolution@gmail.com
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	07.01.2019
19.	Name and registration number of the resolution professional	Pankaj Mahajan IBBI/IPA-001/IP-P00836/2017-18/11420
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Pankaj Mahajan H-223, Tower H, 22 nd Floor, DLF Capital Greens, 15, Shivaji Marg, Delhi 110015 pankaj@acgasso.com
21.	Address and email to be used for correspondence with the resolution professional	808. Padma Tower-I, Rajendra Place, New Delhi- 110008 Email:- pankaj@acgasso.com eccl.resolution@gmail.com
22.	Further Details are available at or with	Pankaj Mahajan (Resolution Professional) eccl.resolution@gmail.com
23.	Date of publication of Form G	30.10.2018 (Original Issued on 09.10.2018)

Pankaj Mahajan

Resolution Professional

In the matter of M/s. Emgee Cables and Communications Limited

IBBI/IPA-001/IP-P00836/2017-18/11420

Mail: eccl.resolution@gmail.com

Date : 30.10.2018

Place: New Delhi